

## PROVINCIAL ASSESSOR'S OFFICE

SEPTEMBER

MONTH

2024

## MONTHLY ACCOMPLISHMENT REPORT

YEAR

## I. FOCUS AREA

PROGRAM/PROJECT/ACTIVITY		PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT	
1. REVENUE GENERATION AND RESOURCE MOBILIZATION PROGRAM  1.1. Approval of Assessment Transactions emanating from the thirty (34) Municipal Assessor's Office				
1.1.1	Real Property Units (RPUs) of newly discovered real properties	<ul> <li>a. Declaration of newly         discovered real properties         such as land, buildings &amp;         machineries for taxation</li> </ul>	Approved a total of <b>35 Units</b> (RPUs) of newly properties for Land, B Machineries.	declared real
		purposes	Taxable Properties:	
			Residential Lot Market Value - Php Assessed Value	1,630,330.00 335,780.00
			Residential Buildings Market Value - Php Assessed Value	104,187,156.00 26,905,140.00
			Agricultural Land Market Value - Php Assessed Value	16,741,624.40 1,180,870.00
			Agricultural Building Market Value - Php Assessed Value	180,000.00 45,000.00
			Comm. Lot Market Value – Php Assessed Value	2,273,091.00 749,580.00
			Commercial Building Market Value - Php Assessed Value	35,483,515.00 18,434,260.00
			Machinery Market Value - Php Assessed Value	510,040.00 408,030.00
			Industrial Bldg. Market Value - Php Assessed Value	2,435,200.00 816,120.00
			Exempt Properties:	
			School bldg. & church	bldg
			Market Value - Php	9,963,530.00
			Assessed Value	4,759,560.00

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1.3	1.2 RPUs of transferred Properties	Transfer of Ownership with updated Real Property Tax, and payment of Transfer Tax, with Certificate Authorizing Registration for the payment of either Capital Gains Tax, Estate Tax or Donor's Tax with payment of Documentary Stamp Tax, whichever is applicable.	Approved a total of <b>310 RPUs</b> on transferred properties.	
1.1	1.3 RPUs for subdivision, consolidation, revision or reassessment due to physical change	a. Revisions as to area, boundaries, actual use, lot number, correct name of declared owners, etc. in the Tax Declarations; b. Subdivision, consolidation, resection and transfer of remaining portions to transferred properties; c. Reclassification with updated Real Property Tax payment and payment of required Fees	Approved a total of <b>859 RPUs</b> subdivided, consolidated, and revised assessment data of real properties.	
1	Copy of Tax Declaration (TD); various certifications; certified photocopy of TDs and other related assessment records	from PTO.  Issuance of certifications, certified copy of Tax Declarations and photocopies for the following purposes:  a. As basis in the computation and collection of Capital Gains Tax, Donor's Tax and Estate Tax (BIR);  b. Issuance of title (DENR);  c. Identification of property owners for their file copy and reference (DAR),  upon payment of fees and charges to PTO based on approved Ordinance by the Provincial Government of Isabela	The following were issued:  226 Certified Copy of Tax Declarations  186 Various Certifications  164 Photocopies of Old TDs, documents, and other assessment records	
1.	.3 Annotation of encumbrance on the face of Tax Declarations	(PGI).  Annotation of encumbrances such as bail bonds, mortgages, and adverse claims.	The following requests were annotated on the face of subject Tax Declarations:  7 TDs based on Mortgage Contract  13 TD on Adverse Claim	

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2. ASSESSMENT ACCOUNTABILITY AND DISCIPLINE  2.1 Field Appraisal and Assessment of Real Property	Preparation of the proposed 2024 Schedule of Market Values for Generation Revision of Real Property Assessment by Classification under the provisions of Section 212 of R. A. 7160.	1
2.2 LGU Visitation and rendering technical Assistance to Municipal Assessor's Office	Conduct of ocular inspection by Provincial Assessor or duly authorized representatives, being the Chairman of the Provincial Appraisal Committee, together with representative of the Provincial Engineer and Provincial Treasurer being both member of the Committee, of the subject property, in order to determine the fair, just compensation of the subject properties for LGU development.	The Provincial Appraisal Committee represented by Mr. Pepito V. Bautista, REA, TM-I & Engr. Ferdinand P. Ramos, TM II, together with representatives from PTO & OPE, conducted ocular inspection and appraisal of lot situated at Marana 1 <sup>st</sup> , City of Ilagan to be purchased by the City Government of Ilagan, located at Marana, City of Ilagan, Isabela on September 18, 2024.
	2.2.1 Conduct of Assessment Evaluation, Examination and Monitoring (AEEM) to Local Assessment Offices of the province.	Team, along with Ms. Yulma Marie C. Balabbo, Assistant Provincial Assessor for Field Operations, as Team Leader, participated a joint Treasury & Assessment Evaluation, Examination, and Monitoring with Atty. Julaida C. Pancho, Regional Director, BLGF Regional Office No. II, and her assessment team to the Local Assesment Office of Quezon, Isabela on September 19-20, 2024.
		Findings and recommendations were prepared and discussed during exit conference with the Local Chief Executive Hon. Jimmy S. Gamazon, Jr. and staff of Municipal Assessor's Office.
	2.2.2 Visitation, monitoring, rendering technical assistance to local assessment offices and upon request of real property owners.	
2.3 Review, verification and approval of Quarterly Report Quarterly Report on Real Property Assessment (QRRPA) thru LIFT System	Approval of Quarterly Report on Real Property Assessment (QRRPA) thru LGU Integrated Financial Tool (LIFT) System by the Provincial Assessor.	

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2.4 Update and maintenance of assessment records	Updating and maintenance of Assessment Records on e-GAPS including technical and nontechnical records such as:  a. Real Property Field Appraisal Assessment Sheet (FAAS); b. Tax Declaration (TD); c. Section Map (SM); d. Tax Map Control Roll (TMCR); and e. Record of Assessment (ROA)	Updated on a daily basis the assessment records in all the approved assessment transactions for this month with a total number of <b>1,726 RPUs</b> .
3. LGU CAPABILITY BUILDING		
3.1 Trainings, Workshops, Seminars, Orientation and Convention	Training, Workshops, Seminars, Orientations and Conventions conducted by different department, agencies and offices.	No invitation
4. INTERNAL ADMINISTRATION		
4.1 Request of Real Property Owners/clientele	Action on requests of Real Property Owners, both in writing and party/ies waiting	Acted on a total of five hundred seventy five (575) requests of Real Property Owners/clientele, and sixteen (16) written requests with efficiency and promptness.
4.2. Conduct of Meetings	4.2.1 Conduct of PAO staff meeting	A monthly meeting of PAO staff, presided over by Ms. Zenaida A. Gabriel, OIC Provincial Assessor, was conducted on September 4, 2024 in the morning. During the meeting, issues and concerns regarding office operations were addressed, received memorandum circulars were properly disseminated and discussed, and other important matters were resolved.
	4.2.2 Conduct of Monthly meeting of the Philippine Association of Municipal Assessors (PAMAS), Isabela chapter and other affiliated associations.	PAMAS meeting was conducted on September 25, 2024 at the green room Provincial Capitol, City of Ilagan, Isabela, regarding status of SMV 2024 General Revision. They have invited representatives from DENR and DAR who have discussed the following: DENR: Public Land Management & Disposition with Mr. Julius Ferdinand M. Alindayu, LMO III, RPS Chief, Roxas, Isabela, as the resource speaker.  DAR: Reclassification/DAR Conversion Orders/Admin Orders with Atty. Charisse Joy Alonzo & Atty. Carla Domingo, both Legal Officers; Atty. Fondador Cornejo, Legal Asst. III; &

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	4.2.3 Court Hearing	Pedro Deray, MARO, as resource speakers.  Issues and concerns were raised and addressed during the open forum.  Mr. Lorenzo Charles A. Jucar, LAOO IV, attended Court Hearing before RTC Second Judicial Region Branch 18, City of Ilagan, Isabela; and MCTC of San Mateo Judicial Region, San Mateo, Isabela, to represent the Provincial Assessor on Civil Case No. 1371 & 2023-002 on September 2, 2024 & September 17, 2024, respectively.
5. OTHER MATTERS	Search for Isabela's Got Talent	All employees, led by Ms. Zenaida A. Gabriel, OIC Provincial Assessor, attended IGT showcase every Friday at the PGI Amphitheater.
	2025 Bambanti Festival meeting	Ms. Zenaida A. Gabriel, OIC Provincial Assessor; Ms. Yulma Marie C. Balabbo, APA for Field Operations; & Atty. Jenny Flor Manantan Cabaddu, APA for Admin & Records Division, attended the Executive Committee meeting presided by MR. Leonilo C. Agustin, Over-all Artistic Director, Bambanti 2025
	CVALTA meeting	Ms. Yulma Marie C. Balabbo, APA for Field Operations, and being the Secretary of Cagayan Valley Association of Local Treasurers and Assessors (CVALTA) attended the meeting of the association for the planning of Year-End Conference Seminar for this year, on September 13, 2024 at BLGF Regional Office No. 02, Carig Sur, Tuguegarao City.
	Ease of Paying Taxes (EOPT) Act of RA 11967	As per invitation from Mr. Robertson T. Gazzingan, OIC Revenue District Officer of the Bureau of Internal Revenue, Revenue District No. 015, Naguilian, Isabela, Ms. Yulma Marie C. Balabbo, APA for Field Operations, attended the roadshow on EOPT held at Aspen Hall, Villa Diana, Cordon, Isabela, on September 5, 2024.

Prepared by: Submitted by:

(SGD.) ROWENA T. SEGUI LAOO III (SGD.) ZENAIDA A. GABRIEL Provincial Assessor

## Some pictures taken during the different activities.

























Taken during the regular monthly meeting of PAO personnel



