

PROVINCIAL ASSESSOR'S OFFICE

ANNUAL ACCOMPLISHMENT REPORT

JANUARY-DECEMBER
MONTHS

2021

YEAR

I. FOCUS AREA PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
1. REVENUE GENERATION AND RESOURCE MOBILIZATION PROGRAM		
1.1. Approval of AssessmentTransactions emanating from the34 Municipal Assessor's Office		
1.1.1 Real Property Units (RPUs) newly discovered real properties	a. Declaration of newly discovered real properties such as land, buildings & machineries for taxation purposes	Approved a total of 2,440 Real Property Units (RPUs) for newly declared real properties for Land, Building and Machineries.
	purposes	Market Value- P 3,660,185,236.00 Assessed Value-P 1,590,067,110.00
1.1.2 RPUs for transferred Properties	b. Transfer of Ownership with updated Real Property Tax and Transfer Tax payment with Certificate Authorizing Registration for the payment of either Capital Gains Tax, Estate Tax and or Donor's Tax with payment of Documentary Stamp Tax, whichever is applicable	Approved a total of 4,744 RPUs on transferred properties.
1.1.3 RPUs for subdivision, consolidation, revision or physical change	c. Real Properties that are subdivided (remaining portions), consolidated with updated RPT and upon payment of Fees to PTO, re-section and revised as to classification, actual use, area, boundaries, lot number, correct name of owner, etc.	Approved a total of 17,694 RPUs subdivided, consolidated and revised assessment and data of real properties
1.2 Issuance of Certified Copy of Tax Declaration (TD), various certifications, certified photocopy of TDS and such other assessment record	Issue certifications, certified copy of Tax Declaration and photocopy to BIR as basis in the computation and collection of Capital Gains Tax, Donor's Tax and Estate Tax; for DENR in the issuance of title; for DAR in identifying property owners for their file copy and reference, upon payment of Fees and Charges to PTO based on approved Ordinance by the Provincial Government of Isabela (PGI).	We have issued the following: 3,258 Certified Copy of Tax Declarations 2,544 Various Certifications 1,663 Photocopies of Old TDs, documents and other assessment record

PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
1.3 Annotation of encumbrance on the face of Tax Declarations	Annotation and encumbrance used as bail bond ordered by the court, mortgage contract issued by bank and Adverse Claim furnished by property owners	We have annotated copies of Tax Declarations on the following transactions: 34 Adverse Claim 100 Mortgage Contract 9 Bail Bond
2. ASSESSMENT ACCOUNTABILITY AND DISCIPLINE		
2.1 Field Appraisal and Assessment of Real Property	Conduct ocular inspection by Provincial Assessor or duly authorized representatives, being the Chairman of the Provincial Appraisal Committee, together with representative of the Provincial Engineer and Provincial Treasurer being both members of the Committee, of the subject property, in order to determine the fair, just compensation of the subject properties for LGU development.	February 8, 2021- Conducted ocular inspection, together with the representatives of Provincial Appraisal Committee, on the properties affected in the implementation of Bridge-Widening at Barangay San Pedro and Appraisal of property for Socialized Housing Project at Barangay San Antonio, both in the municipality of Roxas, Isabela. July 27, 2021- Conducted ocular inspection, together with representatives of Provincial Appraisal Committee, on various properties at Mallig, Isabela for development to determine the fair, reasonable and just compensation.
	Conduct ocular inspection for land survey, relocation or segregation of area as requested by real property owners, LGUs and National Agencies	October 1, 2021- Conducted ocular inspection, together with the representatives of Provincial Appraisal Committee, on the property to be purchased by LGU- Benito Soliven, Isabela for proposed expansion of public cemetery and Road right-of-way. January 29, 2021- Conducted land survey on the pasture farm and dairy processing center at Ballacayu, San Pablo, Isabela February 16, 2021- Conducted land resurvey on the pasture farm and dairy processing center at Ballacayu, San Pablo, Isabela July 9, 2021-Conducted ocular inspection on the actual use of the land at Barangay Taringsing, Cordon, Isabela
		August 3, 2021- Conducted Joint-Relocation Survey together with PLO and PGO on PGI property declared in the name of FARCREDO at Barangay Canan, Cabatuan, Isabela.

PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
Continuation of Field Appraisal and Assessment of Real Property		August 5, 2021- Conducted a joint relocation survey on the property of Echague District Hospital, Echague, Isabela and land survey to segregate the area occupied by DPWH and other National Agencies on PGI property at City of Ilagan, Isabela.
		December 14, 2021 - Conducted ocular inspection on several lots at Barangay Del Pilar, Alicia, Isabela to identify existing owners on the ground.
2.2 LGU Visitation (Municipal Assessor's Office)	Visitation, monitoring, rendering technical assistance in the Tax Mapping Operation Project (TMOP) in the municipalities of San Guillermo, San Pablo and Santa Maria, Isabela	January 2021- assist in the preparation of Assessment Records in preparation of Tax Mapping Operation Project (TMOP) in San Pablo, Isabela.
		Note: January of 2021 started the TMOP of San Guillermo and San Pablo, Isabela.
		February 5, 2021 - Supervised and monitored TMOP of San Pablo, Isabela
		February 10 & 24, 2021 -Monitored and supervised TMOP at San Guillermo, Isabela.
		February 23 & 26, 2021-Monitored and supervised TMOP at Santa Maria, Isabela
		March 2021- Monitored and Supervised TMOP at San Pablo every Wednesday, San Guillermo every Tuesday and Thursday and Santa Maria every Friday of the whole month.
		May to December 2021- monitored, supervised and rendered technical assistance to the on-going TMOP in the municipalities of San Guillermo, San Pablo and Santa Maria, Isabela.
		Status of TMOP:
		San Guillermo: Pre-Field Operation- Completed the 26 barangays. Field Operation- Completed all brgys. Post-Field- Records Conversion- 3 brgys. Completed
		San Pablo: Pre-Field Operation- Completed 17 barangays.
		Field Operation- 5 brgys. Completed, 2 Post Field - 2 brgys. on-going

PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
		Santa Maria: Pre-Field Operation- Completed 20 brgys, Field Operation- 2 brgys. On-going
		They were delayed in the target accomplishments because of minimized fieldwork due to COVID19 Pandemic.
3. Digitization of Maps	A continuing project of the province to digitized the maps of all the municipalities	There are 13 municipalities with fully digitized maps, 8 municipalities are ongoing and 12 are still remaining out of the 33 municipalities and 1 un taxmapped municipality (Divilacan).
3. INTERNAL ADMINISTRATION		
3.1 CAPABILITY BUILDING		
Seminars, Orientation and Convention Conducted	Training, Workshops, Seminars, Orientations and Conventions conducted by different department, agencies and offices.	July 8, 2021- attended Refresher/ Enhancement of Competence on ISO 9001:2015 by Macro Vision Consultancy via Zoom.
		July 26, 2021- attended Risk Management and Quality Objective Coaching on ISO 9001:2015 by Macro Vision Consultancy via Zoom.
		August 3, 2021- attended Quality Objectives Coaching by Macro Vision Consultancy on ISO 9001:2015 via Zoom.
		August 9, 2021-Attended the Orientation on the preparation of Devolution and Transition Plan (DTP) of the Province via Zoom.
		August 26, 2021- Attended the face-to-face Orientation Workshop for Technical Working Group (TWG) in the crafting of DTP.
		October 6-7, 2021- attended a Webinar conducted by BLGF RO No. 2 on Refresher of eSRE LIFT system on Quarterly Report on Real Property Assessment (QRRPA)
		November 23, 2021 - attended a Systems Audit with Macro Vision Consultancy via Zoom.
		November 23-25, 2021- Attended by Engr. Ferdinand P. Ramos- Tax Mapper I at Piazza Zicarelli, Gamu, Isabela.

PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
3.1.2 Submission of Assessment Reports	Monitoring submission and verification/validation on the accuracy of Quarterly Report on Real Property Assessment (QRRPA) to be submitted/uploaded by the 34 municipalities	Monitored Local Assessors in the submission and uploading through LIFT System of QRRPA for First, Second, Third and Fourth quarters of CY 2021 summarized as follows: Total Land Area: Taxable- 8,000,506,900.37 sq.m. Exempt- 5,147,678,262.27 sq.m. Total - 13,148,185,162.64 Real Property Units (RPUs) Taxable Properties Residential - 285,147 RPUs Agricultural - 233,490 RPUs Commercial - 14,109 RPUs Industrial - 2,786 RPUs Mineral - 1 RPU Timberland - 0 Special - 215 RPUs Exempt- 38,514 RPUs Total RPUs 574,262 Market Value: Taxable - P 216,761,043,211.00 Exempt - P 129,981,086,823.78 TOTAL - P 346,742,130,034.78
		Assessed Value: Taxable- P 26,469,828,415.00 Exempt- P 9,337,938,760.00 TOTAL P 35,807,767,175.00
3.1.3 Conducted/ Attended Meetings of Philippine Association of Municipal Assessors (PAMAS) Isabela chapter, PGI, Bureau of Local Government Finance (BLGF) Regional Office No. II, BIR and other offices	Special meetings via Zoom application	March 9, 2021- BLGF conducted special meeting regarding Accomplishment Reports and Allocation of RPT Targets for Calendar Year 2021 via Zoom.
		May 19, 2021- meeting with Macro Vision Consultancy on the Updating of ISO Accreditation from ISO 9001:2008 to ISO 9001:2015, via Zoom.
		May 25, 2021- meeting with BIR Regional and Provincial Officials regarding Zonal Valuation.
		June 9, 2021-meeting with PAMAS Isabela Chapter regarding BIR Zonal Valuation via Zoom
		October 11, 2021- Attended the Technical Budget Hearing at Balai, Capitol Compound, City of Ilagan, Isabela.
		November 22, 2021 - Conducted monthly meeting with office' personnel at Conference Room, Capitol Bldg., City of Ilagan, Isabela

PROGRAM/PROJECT/ACTIVITY	PROGRAM/PROJECT DESCRIPTION	STATUS/REMARKS/ACCOMPLISHMENT
		December 3, 2021 - Attended a special meeting of PAMAS at LGU-Aurora, Isabela.
		June 23, 2021- Attended Orientation on National Covid Deployment conducted by IPHO doctors and personnel at Amphitheater, Capitol Building, City of Ilagan, Isabela.
		Note: All officials and employees of this office are already fully vaccinated of different vaccines like Gamaleya SPUTNIK V, Astrazenica and Sinovac.
		December 21, 2021- Participated during the Misa De Gallo sponsored by this office at Queen Isabela Park, Alibagu, City of Ilagan, Isabela

Prepared by:

YULMA MARIE C. BALABBO
LAOO IV/Acting Assistant Provincial Assessor
for Field Operation

Approved by:

GUILLERMO B. BARRETTOProvincial Assessor

PICTURES TAKEN DURING THE FIELDWORK, OCULAR INSPECTION, SPECIAL MEETINGS AND TRAINING WORKSHOPS

Appraisal to different municipalities





LGU-San Mariano, Isabela



LGU- Benito Soliven, Isabela



Tax Mapping Operation Project (TMOP)

LGU- San Guillermo, Isabela (Actual Fieldwork)



LGU- Santa Maria, Isabela (TMOP Orientation)



LGU-San Pablo, Isabela (TMOP Orientation)



Page 8 of 9 pages

Attended/Participated different meetings

Philippine Association of Municipal Assessors (PAMAS) Isabela Chapter meeting at Aurora, Isabela together with Hon. Mayor Joseph Christian G. Uy while giving his welcome message.



PAMAS Meeting via Zoom



Provincial Assessor's Office staff meeting



Page 9 of 9 pages